

Return of Organization Exempt From Income Tax

1996

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

This Form is Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note: The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 1996 calendar year, OR tax year period beginning 7/01, 1996, and ending 6/30, 1997

B Check it: Change of address, Initial return, Final return, Amended return. C Name of organization: UC SAN DIEGO FOUNDATION. Address: 9500 GILMAN DRIVE, LA JOLLA, CA 92093-0940. Room/suite: 0940. D Employer identification number: 95-2872494. E State registration number: CT 49678. F Check if exemption application is pending.

G Type of organization: Exempt under section 501(c)(3) (insert number) OR section 4947(a)(1) nonexempt charitable trust

Note: Section 501(c)(3) exempt organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).

H(a) Is this a group return filed for affiliates? No. (b) If "Yes," enter the number of affiliates for which this return is filed. (c) Is this a separate return filed by an organization covered by a group ruling? No. I If either box in H is checked "Yes," enter four-digit gross exemption number (GEN). J Accounting method: Accrual. Other (specify).

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: Form 990-EZ may be used by organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at end of year.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 9)

Table with 13 columns: Line number, Description, (A) Securities, (B) Other, and Total. Rows include: 1 Contributions, gifts, grants and similar amounts received; 2 Program service revenue; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less: rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sale of assets other than inventory; 8b Less: cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 10a Gross sales of inventory; 10b Less: cost of goods sold; 10c Gross profit or (loss); 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

TAXPAYER COPY

INDIVIDUAL

ORGANIZATION

FORM 990

Part II Statement of Functional Expenses

Table with 5 columns: Description, (A) Total, (B) Program services, (C) Management and general, (D) Fundraising. Rows include Grants and allocations, Salaries and wages, Pension plan contributions, etc.

Reporting of Joint Costs. Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? Yes [ ] No [X]

Part III Statement of Program Service Accomplishments

Form for Program Service Accomplishments. Includes text: 'What is the organization's primary exempt purpose? SUPPORT-UNIVERSITY PROGRAMS' and 'ALL FUNDS ARE ALLOCATED TO THE UNIVERSITY OF CALIFORNIA, SAN DIEGO FOR SUPPORT OF EDUCATION, RESEARCH AND BUILDING PROJECTS.'

**Part IV Balance Sheets** (See Specific Instructions on page 16.)

		(A) Beginning of year	(B) End of year
<b>Note:</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.			
45	Cash - non-interest-bearing	960931	4753
46	Savings and temporary cash investments		4753
47a	Accounts receivable	174119	
47b	Less: allowance for doubtful accounts	16565	1741
48a	Pledges receivable	18909231	
48b	Less: allowance for doubtful accounts	24651042	189092
49	Grants receivable		49
50	Receivables from officers, directors, trustees, and key employees (attach sch)		50
51a	Other notes and loans receivable (attach schedule)		51a
51b	Less: allowance for doubtful accounts		51b
52	Inventories for sale or use	51041	277
53	Prepaid expenses and deferred charges		53
54	Investments - securities (attach schedule)		54
55a	Investments - land, buildings, and equipment: basis		55a
55b	Less: accumulated depreciation (attach schedule)		55b
56	Investments - other (attach schedule) SEE STATEMENT 5.	91466004	1110132
57a	Land, buildings, and equipment: basis 956761		57a
57b	Less: accumulated depreciation (attach schedule) SEE ST. 6.	1033000	9587
58	Other assets (describe SEE STATEMENT 7)	5522874	64701
59	<b>Total assets (add lines 45 through 58) (must equal line 74)</b>	123701457	1380285
60	Accounts payable and accrued expenses	1340794	5624
61	Grants payable		61
62	Deferred revenue	31734886	267486
63	Loans from officers, directors, trustees, and key employees (attach schedule)		63
64a	Tax-exempt bond liabilities (attach schedule)		64a
64b	Mortgages and other notes payable (attach schedule)		64b
65	Other liabilities (describe SEE STATEMENT 8)	4663729	42731
66	<b>Total liabilities (add lines 60 through 65)</b>	37739409	315842
67	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.		67
68	Unrestricted		68
69	Temporarily restricted		69
70	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 70 through 74.		70
71	Capital stock, trust principal, or current funds		71
72	Paid-in or capital surplus, or land, building, and equipment fund	85962048	1064443
73	Retained earnings, endowment, accumulated income, or other funds		
73	<b>Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72. column (A) must equal line 19 and column (B) must equal line 21)</b>	85962048	1064443
74	<b>Total liabilities and net assets/fund balances (add lines 66 and 73)</b>	123701457	1380285

ASSETS

LIABILITIES

NET ASSETS OR FUND BALANCES



Part VI Other Information (See Specific Instructions on page 19.)

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity. 76

77 Were any changes made in the organizing or governing documents but not recorded to the IRS? If "Yes," attach a conformed copy of the changes. 77

78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? 78a  
 b If "Yes," has it filed a tax return on Form 990-T for this year? 78b N/A

79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement. 79

80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? 80a  
 b If "Yes," enter the name of the organization N/A and check whether it is  exempt OR  nonexempt.

81 a Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81. 81a  
 b Did the organization file Form 1120-POL for this year? 81b

82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? 82a X  
 b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.) 82b 509049

83 a Did the organization comply with the public inspection requirements for returns and exemption applications? 83a X  
 b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? 83b X

84 a Did the organization solicit any contributions or gifts that were not tax deductible? 84a  
 b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 84b N/A

85 501(c)(4), (5), or (6) organizations. - a Were substantially all dues nondeductible by members? 85a N/A  
 b Did the organization make only in-house lobbying expenditures of \$2,000 or less? 85b N/A  
 If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h unless the organization received a waiver for proxy tax owed for the prior year.  
 c Dues, assessments, and similar amounts from members 85c N/A  
 d Section 152(e) lobbying and political expenditures 85d N/A  
 e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A  
 f Taxable amount of lobbying and political expenditures (line 85c less 85e) 85f N/A  
 g Does the organization elect to pay the section 6033(e) tax on the amount in 85f? 85g N/A  
 h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? 85h N/A

86 501(c)(7) organizations. - Enter:  
 a Initiation fees and capital contributions included on line 12 86a N/A  
 b Gross receipts, included on line 12, for public use of club facilities 86b N/A

87 501(c)(12) organizations. - Enter: a Gross income from members or shareholders 87a N/A  
 b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b N/A

88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership? If "Yes," complete Part IX. 88

89 a 501(c)(3) organizations. - Enter: Amount of tax paid during the year under:  
 section 4911 section 4912 section 4955  
 b 501(c)(3) and 501(c)(4) organizations. - Did the organization engage in any section 4958 excess benefit transaction during the year? If "Yes," attach a statement explaining each transaction. 89b  
 c Enter: Amount of tax paid by the organization managers or disqualified persons during the year under section 4958  
 d Enter: Amount of tax in 89c, above, reimbursed by the organization

90 List the states with which a copy of this return is filed CALIFORNIA

91 The books are in care of MARLENE D. SHAVER Telephone no. (619) 534 10  
 Located at 9500 GILMAN DR., MC 0940, LA JOLLA, CA ZIP + 4 92093-0940

92 Section 4547(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year. 92 N/A

**Part VII Analysis of Income-Producing Activities** (See Specific Instructions on page 22.)

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or ex- function inco
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					63
94 Membership dues and assessments			14	157154	
95 Interest on savings and temporary cash investments			14	3894670	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income			18	464508	
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory			1	129254	
103 Other revenue: a OTHER					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				4645586	63
105 Total (add line 104, columns (B), (D), and (E))					4708853

Note: (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See Specific Instructions on page 23.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
94	MEMBERSHIPS PROVIDE FUNDS THAT ENABLE THE CAMPUS TO RESPOND TO SPECIAL NEEDS AND OPPORTUNITIES THAT LACK OTHER MEANS OF SUPPORT.

**Part IX Information Regarding Taxable Subsidiaries** (Complete this Part if the "Yes" box on line 58 is checked.)

Name, address, and employer identification number of corporation or partnership	Percentage of ownership interest	Nature of business activities	Total income	End-of-year assets
N/A	%			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (See General Instructions, page 8.)

**Please Sign Here**

Signature of officer: \_\_\_\_\_ Date: \_\_\_\_\_ Type or print name and title: \_\_\_\_\_

Preparer's signature: *Mark Boyer* Date: 11/14/97 Check if self-employed:  Preparer's SSN: 273-60-2399

Preparer's Use Only: Firm's name (or name of self-employed) and address: Mark Boyer CFA, 111 Elm St., Suite 425, San Diego, CA. EIN: 33-0592532. D.O.B.: 92101



**Part III** Statements About Activities

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities. ▶ \$ _____ Organizations that made an election under section 501(h) by filing Form 5758 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:		
a	Sale, exchange, or leasing of property? .....	2a	
b	Lending of money or other extension of credit? .....	2b	
c	Furnishing of goods, services, or facilities? .....	2c	
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? .....	2d	X
e	Transfer of any part of its income or assets? .....	2e	
If the answer to any question is "Yes," attach a detailed statement explaining the transactions. SEE STATEMENT 13			
3	Does the organization make grants for scholarships, fellowships, student loans, etc.? .....	3	
4	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See instructions on page 2.)		

**Part IV** Reason for Non-Private Foundation Status (See instructions on pages 2 through 4.)

- The organization is not a private foundation because it is (please check only ONE applicable box):
- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
  - 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part IV, page 4.)
  - 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
  - 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(iv).
  - 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(v). Enter the hospital's name, city, and state: \_\_\_\_\_
  - 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
  - 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vii). (Also complete the Support Schedule in Part IV-A.)
  - 11b  A community trust. Section 170(b)(1)(A)(viii). (Also complete the Support Schedule in Part IV-A.)
  - 12  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions--subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
  - 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions on page 4.)

(a) Name(s) of supported organization(s)	(b) Line number from above
UNIVERSITY OF CALIFORNIA, SAN DIEGO	13

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions on page 4.)

**Part IV-A** Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.  
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 1995	(b) 1994	(c) 1993	(d) 1992	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	N/A				
16 Membership fees received.					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose.					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from business acquired by the organization after June 30, 1975.					
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf.					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a sch. Do not include gain (loss) from sale of capital assets.					
23 Total of lines 15 through 22.					
24 Line 23 minus line 17.					
25 Enter 1% of line 23.					
26 Organizations described in lines 10 or 11: a Enter 2% of amount in column (e), line 24.	N/A				
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1992 through 1995 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts here.					
c Total support for section 509(a)(1) test: Enter line 24, column (e).					
d Add: Amounts from column (e) for lines:	18 \$	19 \$			
	22 \$	26b \$			
e Public support (line 26c minus line 26d total).					
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)).					
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list to show the name of, and total amounts received in each year from each "disqualified person." Enter the sum of such amounts for each year:					
	N/A				
	(1995)	(1994)	(1993)	(1992)	
b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of all these differences (the excess amounts) for each year:					
	(1995)	(1994)	(1993)	(1992)	
c Add: Amounts from column (e) for lines:	15 \$	16 \$	17 \$	20 \$	21 \$
	17 \$	20 \$	21 \$	27c \$	27d \$
d Add: Line 27a total.					
e Public support (line 27c total minus line 27d total).					
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e).					
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)).					
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)).					
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1992 through 1995, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions on page 4.)	N/A				

Part V Private School Questionnaire (See instructions on page 4.) (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

Yes No 29

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

Yes No 30

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)

Yes No 31

\_\_\_\_\_

32 Does the organization maintain the following:

a Records indicating the racial composition of the student body, faculty, and administrative staff?

Yes No 32a

b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

Yes No 32b

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

Yes No 32c

d Copies of all material used by the organization or on its behalf to solicit contributions?

Yes No 32d

If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)

33 Does the organization discriminate by race in any way with respect to:

a Students' rights or privileges?

Yes No 33a

b Admissions policies?

Yes No 33b

c Employment of faculty or administrative staff?

Yes No 33c

d Scholarships or other financial assistance?

Yes No 33d

e Educational policies?

Yes No 33e

f Use of facilities?

Yes No 33f

g Athletic programs?

Yes No 33g

h Other extracurricular activities?

Yes No 33h

If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

34a Does the organization receive any financial aid or assistance from a governmental agency?

Yes No 34a

b Has the organization's right to such aid ever been revoked or suspended?

Yes No 34b

If you answered "Yes" to either 34a or b, please explain using an attached statement.

35 Does the organization certify that it has complied with applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation.

Yes No 35

**Part VI-A**

**Lobbying Expenditures by Electing Public Charities** (See instructions on page 8.)  
(To be completed ONLY by an eligible organization that filed Form 5785.)

N/A

Check here  **a** if the organization belongs to an affiliated group.  
Check here  **b** if you checked "a" above and "limited control" provisions apply.

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be complete for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .	37	
38 Total lobbying expenditures (add lines 36 and 37) . . . . .	38	
39 Other exempt purpose expenditures . . . . .	39	
40 Total exempt purpose expenditures (add lines 38 and 39) . . . . .	40	
41 Lobbying nontaxable amount. Enter the amount from the following table -		
<b>If the amount on line 40 is -</b>		
Not over \$500,000 . . . . .		
Over \$500,000 but not over \$1,000,000 . . . . .		
Over \$1,000,000 but not over \$1,500,000 . . . . .		
Over \$1,500,000 but not over \$17,000,000 . . . . .		
Over \$17,000,000 . . . . .		
<b>The lobbying nontaxable amount is -</b>		
20% of the amount on line 40 . . . . .		
\$100,000 plus 15% of the excess over \$500,000 . . . . .		
\$175,000 plus 10% of the excess over \$1,000,000 . . . . .	41	
\$225,000 plus 5% of the excess over \$1,500,000 . . . . .		
\$1,000,000 . . . . .		
42 Grassroots nontaxable amount (enter 25% of line 41) . . . . .	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 . . . . .	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 . . . . .	44	

Caution: If there is an amount on either line 43 or line 44, file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50 on page 8.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(A) 1996	(B) 1995	(C) 1994	(D) 1993	(E) Total
45 Lobbying nontaxable amount . . . . .					
46 Lobbying ceiling amount (150% of line 45(e)) . . . . .					
47 Total lobbying expenditures . . . . .					
48 Grassroots nontaxable amount . . . . .					
49 Grassroots ceiling amount (150% of line 48(e)) . . . . .					
50 Grassroots lobbying expenditures . . . . .					

**Part VI-B**

**Lobbying Activity by Nonelecting Public Charities** N/A  
(For reporting only by organizations that did not complete Part VI-A) (See instructions on page 8.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers . . . . .			
b Paid staff or management (Include compensation in expenses reported on lines d through h.) . . . . .			
c Media advertisements . . . . .			
d Mailings to members, legislators, or the public . . . . .			
e Publications, or published or broadcast statements . . . . .			
f Grants to other organizations for lobbying purposes . . . . .			
g Direct contact with legislators, their staffs, government officials, or a legislative body . . . . .			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .			
i Total lobbying expenditures (add lines c through h) . . . . .			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

